



IN AUGUST 2023...

- Stopover arrivals up 11.7%
- US Market up 14.1%
- Canada up 3.0%
- Europe down 0.9%
- Cruise down 20.9%

TOURIST (Stopover Arrivals)

Stopover arrivals in August 2023 were 244,350 an increase of 11.7% or 25,501 more arrivals over the 218,849 recorded in August 2022. This is a record number of stopover arrivals for August, the previous record was in August 2022.

For the January–August 2023 period, arrivals increased by 22.5%, with 2,019,676 stopovers, this is 370,423 more stopovers compared to the 1,649,253 recorded in 2022.

United States

Stopover arrivals from the United States market recorded an increase of 14.1% in August 2023, with a total of 189,658 arrivals compared to the 166,246 arrivals who visited in August 2022. All US marketing regions recorded increases in arrivals, the Northeast with 97,819 up by 18.7%, the South with 53,036 up by 10.9%, the West with 19,477 up by 8.0%, and the Mid-west with 19,326 up by 7.6%.

For the January to August period, the US market region has grown by 20.6% with 1,515,812 arrivals. The Northeast up by 18.8%, the South up by 18.9%, the West up by 20.3%, and the Midwest region up by 29.7%, compared to the same period in 2022.

Canada

In August 2023, the Canadian market recorded an increase in arrivals of 3.0%, with 21,377 or 616 more stopovers compared to 20,761 stopovers in August 2022.

Stopover arrivals from Atlantic Canada grew by 1.6%; the main provinces of Quebec fell by 2.0%, over August 2022 and those from Nova Scotia increased by 31.5%.

Stopover arrivals from Central Canada, the province of Ontario increased by 3.6%.

Stopover arrivals from Western Canada fell by 1.3%; the main province of Alberta recorded an increase of 7.3%, while the arrivals from British Columbia fell by 11.4%.

Cumulatively, the Canadian market recorded 254,461 stopovers, up by 61.1% or 96,493 more stopovers than in 2022. The

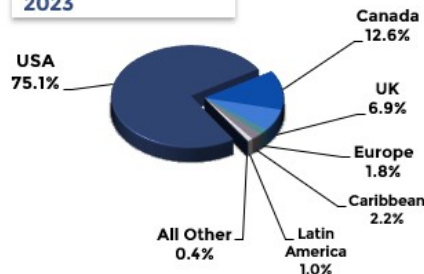
top producing provinces of Ontario recorded 183,133, and those from Quebec, were 31,390 stopovers.

Europe

in August 2022.

The European market region recorded a decline of 0.9% in August 2023, with 23,919 stopovers compared to the 24,127 recorded

MARKET SHARE
JANUARY - AUGUST
2023



In the Northern European region, the main visitor producing countries, United Kingdom, with 19,607 arrivals, down by 2.1%, while Ireland with 134 arrivals down by 15.2%.

In the South-Western European region, Italy with 1,068 rose by 130.7%, the Netherlands with 957 fell by 0.7%, Germany with 741 stopovers decreased by 31.2%, and France with 377 rose by 3.3%.

Stopover arrivals from Central-East Europe with 225 arrivals decreased by 5.5%.

For the January to August 2023 period, stopover arrivals were 176,935, this is 6,498 less stopovers compared to the 183,433 recorded during the same period in 2022.

Latin America

Arrivals from Latin America increased by 35.0% in August 2023, with a total of 2,315 stopovers compared to 1,715 in August 2022.

From the Central American region, stopover arrivals rose by 35.9% with 727 arrivals. Mexico with 226 arrivals grew by 7.6%, and Panama with 186 rose by 40.9%.

From the South American region, stopover arrivals increased by 34.6% with 1,588 arrivals. Argentina with 470 arrivals increased by 35.8%, Colombia with 223 arrivals rose by 41.1%, and Brazil with 222 arrivals up by 32.9%.

Cumulatively, for the January to August 2023 period, stopover arrivals from Latin America totalled 20,705, which was 6,233 more stopovers compared to the same period in 2022. Stopovers from Central America grew by 46.5%, with 6,731 arrivals and those from South America grew by 41.5%, with 13,974 arrivals.

The Caribbean

Stopover arrivals to Jamaica from the Caribbean region were up 16.5% in August 2023 with a total of 6,257 stopovers, compared to 5,373 in August 2022.

The Cayman Is. and Trinidad & Tobago were the major visitor producing Caribbean countries in August 2023 with 2,065 and 1,182 stopover arrivals, respectively.

Year to date January to August, stopovers from the Caribbean region rose by 39.4% moving from 32,047 in 2022 to 44,680 in 2023.

Asia

The Asian market increased by 48.4% in August 2023 with a total of 405 stopovers compared to 273 in August 2022.

China, Japan, and India, are the major visitor-producing countries with 167, 98 and 57 stopovers arriving from each country, respectively.

Year to date January to August, stopovers from Asia rose by 66.7% moving from 2,160 in 2022 to 3,600 in 2023.

Other Countries

Overall, stopover arrivals from other countries rose by 34.3% with 3,483 arrivals, for the January to August 2023 period. Of the Other Countries, Australia has provided the most stopover arrivals to Jamaica, with 1,223 stopovers compared to 554 in 2022. This represents an increase of 120.8%.

Market Share

The market share of stopover visitors for the period January to August 2023 was as follows: USA 75.1%; Canada 12.6%; UK 6.9%; Continental Europe 1.8%, the Caribbean 2.2%; and all others countries 1.4%.

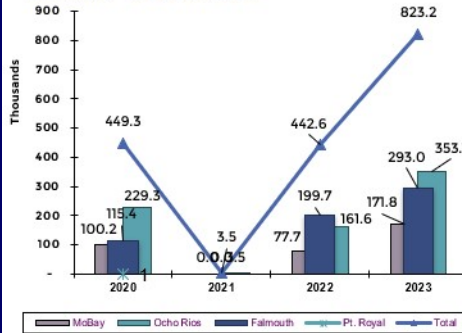
Cruise Passengers

A total of 64,649 cruise passengers from 15 ship calls, visited Jamaica in August 2023. A total of 37,683 visited the port in Ocho Rios, 12,564 visited

the port in Montego Bay, and 14,402 visited the port in Falmouth.

Year to date, January–August 2023 Jamaica welcomed a total of 823,160 cruise passengers from 253 ship calls. Of this total 42.9% visited the Port in Ocho Rios and 35.6% visited the Port in Falmouth.

CRUISE PASSENGER ARRIVALS BY PORT JANUARY - AUGUST 2023



Length of Stay

The average length of stay of Foreign National arrivals in August 2023 was 7.6 nights, compared to 8.0 nights in August 2022. The average length of stay in hotels was 5.8 nights in August 2023, compared to 6.0 nights in August 2022.

The average length of stay of Non-Resident Jamaican arrivals in August 2023 was 13.8 nights compared to 15.2 in August 2022. The average length of stay in hotels in August 2023 was 7.5 nights, compared to 7.7 nights in August 2022.

Year to Date January to August 2023, the average length of stay for Foreign National arrivals in all types of accommodations was 7.5 nights compared to 8 nights in 2022. For Non-Resident Jamaicans the average length of stay was 14.8 nights compared to 17.1 nights in 2022.

Purpose of Visit

During the month of August 2023, 94.7% or 213,434 of the 225,296 Foreign Nationals visited Jamaica for Leisure, 1.7% were on Business, 3.4% were on Other purposes of travel and 0.2% did not state their purpose of travel.

A total of 16,946 or 88.9% of the 19,054 Non-Resident Jamaicans were visiting for Leisure, 2.6% were on

Business, 8.0% were on Other purposes of travel and 0.4% failed to provide a reason for travel.

Year-to-date January to August 2023, 93.8% or a total of 1,892,783 of the total stopovers arrivals of 2,018,676 visited Jamaica for leisure, 2.4% were on Business, 3.7% were on Other purposes of travel and 0.2% did not state their travel purpose.

Intended Resort Area of Stay

Of the 244,350 stopover arrivals visiting Jamaica in August 2023, the resort area of Montego Bay welcomed 92,711 arrivals or 37.9%; Ocho Rios welcomed 50,509 or 20.7%; Negril received 42,525 or 17.4%, and 22,725 or 9.3% visited Kingston. The remaining 14.7% stayed in the Mandeville/South Coast, Port Antonio resort regions and Other areas in Jamaica.

Between January and August 2023, the combination of Montego Bay, Ocho Rios and Negril accounted for 1,579,069 or 78.2% of stopover arrivals.

Type of Airlines used

Of the 2,019,676 stopover visitors to Jamaica in the January to August 2023 period, 1,930,993 or 95.6% used scheduled airlines, while 88,683 or 4.4% used chartered flights.

During the corresponding period in 2022 the percentage distribution was: **93.6%** - used scheduled airlines and **6.4%** - used chartered flights.

Net Promoter Score (NPS)

This is a simple metric that can be used to measure the intention to recommend/refer a travel destination and is also an indicator of overall satisfaction with the travel or customer experience.

The NPS YTD 2023 was as follows:

| | |
|---------------|-------------|
| January = 69 | July = 53 |
| February = 59 | August = 65 |
| March = 61 | |
| April = 62 | |
| May = 55 | |
| June = 65 | |

NPS ranges from -100 (meaning everyone is a detractor) to +100 (meaning everyone is a promoter). A decent Net Promoter Score is any number >0%. Any positive NPS is good. An NPS of +50 is excellent.

VISITOR ARRIVALS

| | Stopover Arrivals | | | | | Cruise Passengers | | | | | Total Visitor Arrivals | | | | |
|-----------|-------------------|-----------|-----------|---------|---------|-------------------|---------|---------|---------|---------|------------------------|-----------|-----------|---------|---------|
| | 2019 | 2022 | 2023 | 2023/22 | 2023/19 | 2019 | 2022 | 2023 | 2023/22 | 2023/19 | 2019 | 2022 | 2023 | 2023/22 | 2023/19 |
| January | 216,509 | 131,730 | 229,456 | 74.2% | 6.0% | 249,026 | 21,110 | 155,772 | 637.9% | -37.4% | 465,535 | 152,840 | 385,228 | 152.0% | -17.3% |
| February | 220,046 | 162,882 | 228,540 | 40.3% | 3.9% | 202,830 | 28,760 | 144,465 | 402.3% | -28.8% | 422,876 | 191,642 | 373,005 | 94.6% | -11.8% |
| March | 271,742 | 215,789 | 275,986 | 27.9% | 1.6% | 177,293 | 49,145 | 177,265 | 260.7% | 0.0% | 449,035 | 264,934 | 453,251 | 71.1% | 0.9% |
| Jan.-Mar. | 708,297 | 510,401 | 733,982 | 43.8% | 3.6% | 629,149 | 99,015 | 477,502 | 382.3% | -24.1% | 1,337,446 | 609,416 | 1,211,484 | 98.8% | -9.4% |
| April | 232,834 | 222,815 | 253,690 | 13.9% | 9.0% | 133,591 | 46,913 | 88,746 | 89.2% | -33.6% | 366,425 | 269,728 | 342,436 | 27.0% | -6.5% |
| May | 210,664 | 204,011 | 227,858 | 11.7% | 8.2% | 73,680 | 65,198 | 72,026 | 10.5% | -2.2% | 284,344 | 269,209 | 299,884 | 11.4% | 5.5% |
| June | 238,888 | 233,269 | 268,187 | 15.0% | 12.3% | 66,552 | 74,748 | 56,397 | -24.6% | -15.3% | 305,440 | 308,017 | 324,584 | 5.4% | 6.3% |
| Apr.-Jun. | 682,386 | 660,095 | 749,735 | 13.6% | 9.9% | 273,823 | 186,859 | 217,169 | 16.2% | -20.7% | 956,209 | 846,954 | 966,904 | 14.2% | 1.1% |
| July | 270,462 | 259,908 | 291,609 | 12.2% | 7.8% | 77,560 | 74,990 | 63,840 | -14.9% | -17.7% | 348,022 | 334,898 | 355,449 | 6.1% | 2.1% |
| August | 214,780 | 218,849 | 244,350 | 11.7% | 13.8% | 80,986 | 81,753 | 64,649 | -20.9% | -20.2% | 295,766 | 300,602 | 308,999 | 2.8% | 4.5% |
| Jul.-Aug. | 485,242 | 478,757 | 535,959 | 11.9% | 10.5% | 158,546 | 156,743 | 128,489 | -18.0% | -19.0% | 643,788 | 635,500 | 664,448 | 4.6% | 3.2% |
| Jan.-Aug. | 1,875,925 | 1,649,253 | 2,019,676 | 22.5% | 7.7% | 1,061,518 | 442,617 | 823,160 | 86.0% | -22.5% | 2,937,443 | 2,091,870 | 2,842,836 | 35.9% | -3.2% |

TOURIST ARRIVALS
January - August
2023

| Month | Foreign Nationals | <----- Stopovers -----> | | | | | Total Stopover Arrivals | +/- 2023/22 | +/- 2023/21 |
|-------------------|-------------------|-------------------------|---------------|------------------------|--------------|---------------|-------------------------|--------------|---------------|
| | | +/- 2023/22 | +/- 2023/21 | Non-Resident Jamaicans | +/- 2023/22 | +/- 2023/21 | | | |
| January | 215,776 | 78.3% | 473.6% | 13,680 | 27.6% | 120.1% | 229,456 | 74.2% | 423.5% |
| February | 216,090 | 42.4% | 456.9% | 12,450 | 11.3% | 149.3% | 228,540 | 40.3% | 421.8% |
| March | 260,435 | 28.2% | 284.6% | 15,551 | 22.6% | 162.4% | 275,986 | 27.9% | 274.7% |
| April | 236,924 | 14.0% | 210.7% | 16,766 | 11.5% | 160.2% | 253,690 | 13.9% | 206.8% |
| Jan.-Apr. | 929,225 | 35.9% | 321.6% | 58,447 | 17.8% | 147.9% | 987,672 | 34.7% | 304.8% |
| May | 213,380 | 11.4% | 87.3% | 14,478 | 16.0% | 67.8% | 227,858 | 11.7% | 86.0% |
| June | 248,382 | 14.4% | 61.5% | 19,805 | 22.2% | 61.8% | 268,187 | 15.0% | 61.5% |
| July | 266,558 | 11.9% | 58.8% | 25,051 | 15.9% | 58.7% | 291,609 | 12.2% | 58.8% |
| August | 225,296 | 11.5% | 60.2% | 19,054 | 13.0% | 47.0% | 244,350 | 11.7% | 59.1% |
| May - Aug. | 953,616 | 12.3% | 65.5% | 78,388 | 16.7% | 58.0% | 1,032,004 | 12.7% | 64.9% |
| Jan.- Aug. | 1,882,841 | 22.9% | 136.4% | 136,835 | 17.2% | 86.9% | 2,019,676 | 22.5% | 132.2% |

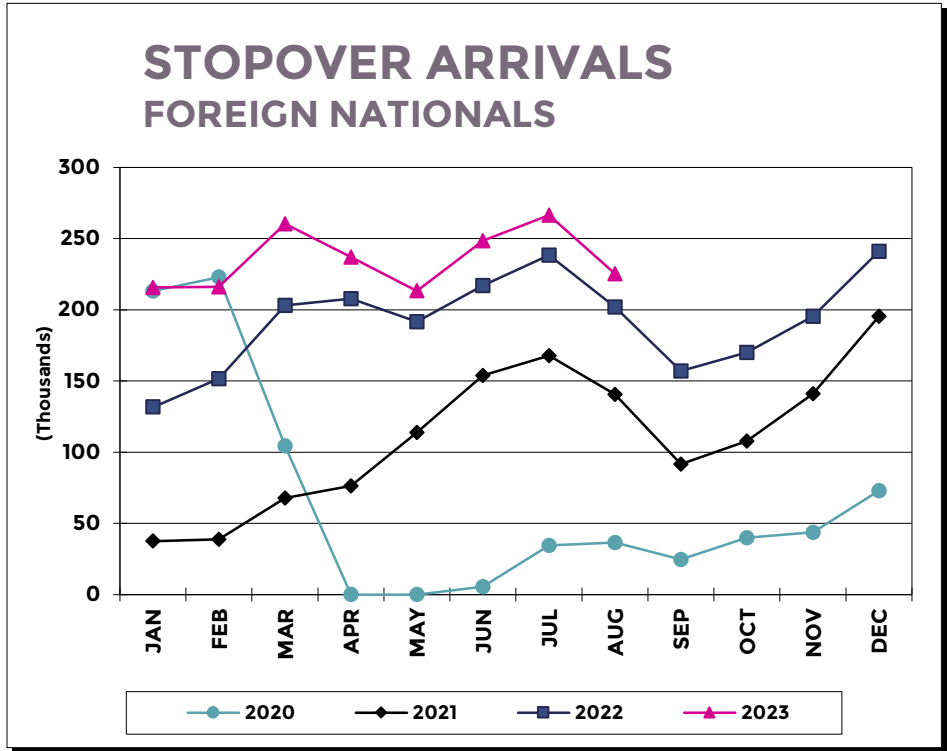


FIG. 1

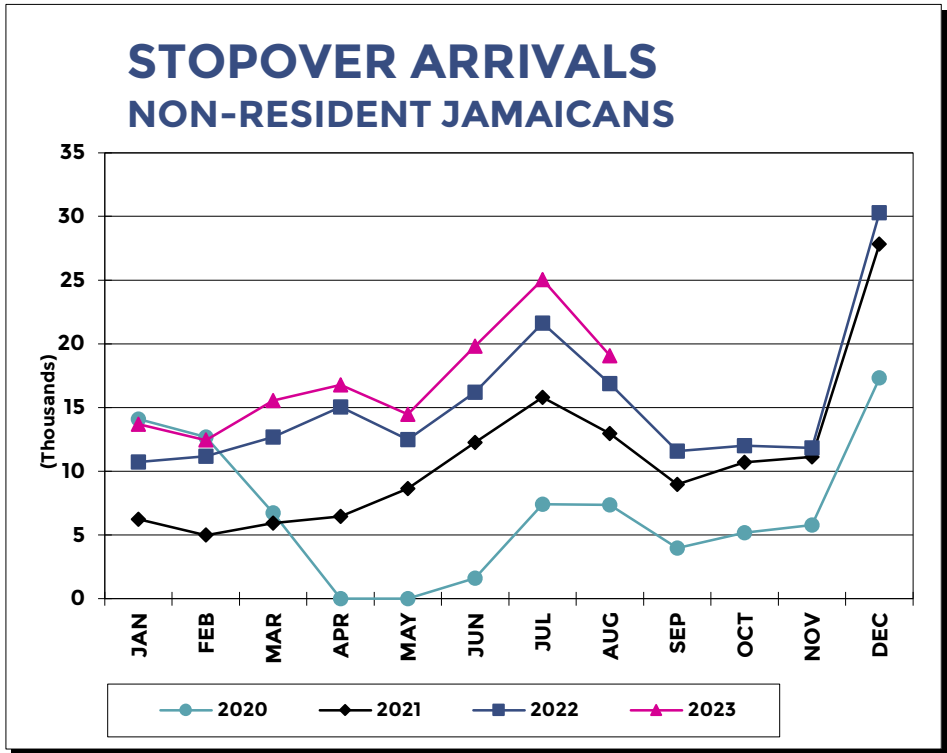


FIG. 1a

**STOPOVER ARRIVALS BY PURPOSE OF VISIT
JANUARY - AUGUST
2023**

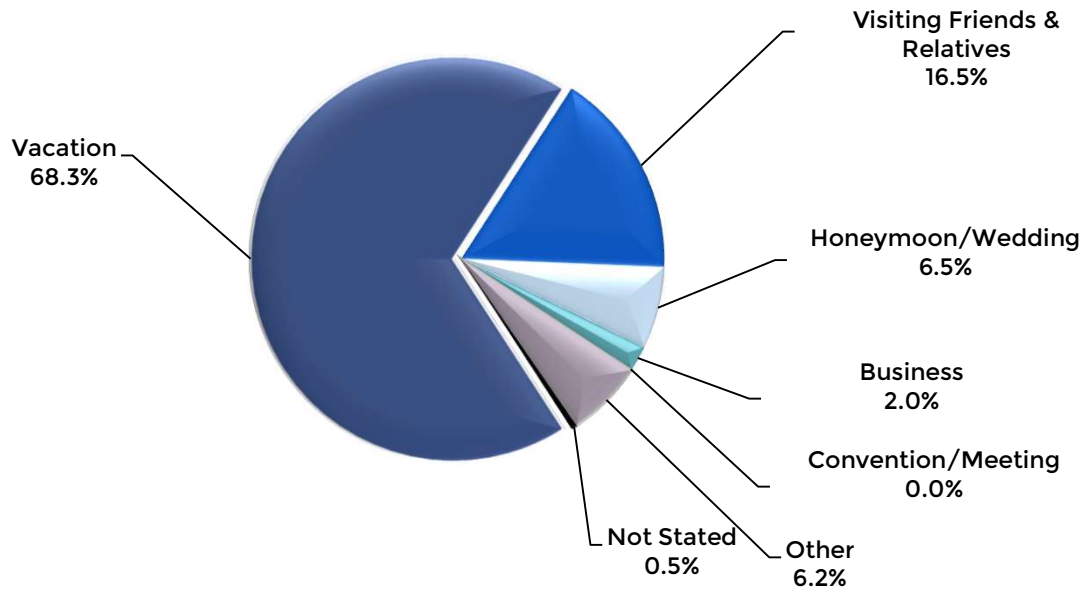


Fig. 1b

| STOPOVER ARRIVALS BY PURPOSE OF VISIT | | | | | | |
|---------------------------------------|-------------------|---------------|------------------------|---------------|------------------|---------------|
| January - August 2023 | Foreign Nationals | % Share | Non Resident Jamaicans | % Share | Total | % Share |
| Vacation | 1,406,959 | 74.8% | 39,900 | 29.2% | 1,446,859 | 71.7% |
| Visiting Friends & Relatives | 267,789 | 14.2% | 77,115 | 56.4% | 344,904 | 17.1% |
| Business | 41,945 | 2.2% | 4,210 | 3.1% | 46,155 | 2.3% |
| Convention/Meeting | 1,387 | 0.1% | 37 | 0.0% | 1,424 | 0.1% |
| Honeymoon/Wedding | 98,609 | 5.2% | 2,411 | 1.8% | 101,020 | 5.0% |
| Other | 62,469 | 3.3% | 12,319 | 9.0% | 74,788 | 3.7% |
| Not Stated | 2,683 | 0.1% | 843 | 0.6% | 3,526 | 0.2% |
| TOTAL | 1,881,841 | 100.0% | 136,835 | 100.0% | 2,018,676 | 100.0% |

**STOPOVER ARRIVALS BY MARKET REGION
AND MONTH OF ARRIVAL 2023**

| | U.S.A. | | | | | Canada | U.K. Europe | Latin America | Caribbean | Asia | Africa | Other Countries | Total |
|--------------------|----------------|----------------|----------------|----------------|------------------|----------------|----------------|------------------|---------------|--------------|--------------|--------------------|------------------|
| | Northeast | Mid-West | South | West | Total | | | | | | | | |
| January | 65,269 | 36,948 | 37,786 | 15,030 | 155,033 | 43,378 | 23,871 | 2,641 | 3,736 | 375 | 107 | 315 | 229,456 |
| February | 67,601 | 36,973 | 38,222 | 14,169 | 156,965 | 42,232 | 22,246 | 2,425 | 3,924 | 395 | 90 | 263 | 228,540 |
| March | 80,641 | 43,380 | 58,492 | 21,516 | 204,029 | 42,787 | 21,642 | 2,248 | 4,527 | 426 | 94 | 233 | 275,986 |
| April | 84,806 | 26,613 | 53,165 | 18,994 | 183,578 | 38,445 | 19,878 | 3,176 | 7,861 | 370 | 73 | 309 | 253,690 |
| Jan.-Apr. | 298,317 | 143,914 | 187,665 | 69,709 | 699,605 | 166,842 | 87,637 | 10,490 | 20,048 | 1,566 | 364 | 1,120 | 987,672 |
| May | 70,074 | 24,874 | 57,100 | 21,213 | 173,261 | 24,067 | 21,745 | 2,727 | 5,064 | 548 | 156 | 290 | 227,858 |
| June | 82,484 | 28,546 | 77,911 | 31,469 | 220,410 | 18,042 | 20,724 | 2,646 | 5,447 | 455 | 150 | 313 | 268,187 |
| July | 98,651 | 25,671 | 77,849 | 30,707 | 232,878 | 24,133 | 22,910 | 2,527 | 7,864 | 626 | 216 | 455 | 291,609 |
| August | 97,819 | 19,326 | 53,036 | 19,477 | 189,658 | 21,377 | 23,919 | 2,315 | 6,257 | 405 | 105 | 314 | 244,350 |
| May - Aug. | 349,028 | 98,417 | 265,896 | 102,866 | 816,207 | 87,619 | 89,298 | 10,215 | 24,632 | 2,034 | 627 | 1,372 | 1,032,004 |
| Jan. - Aug. | 647,345 | 242,331 | 453,561 | 172,575 | 1,515,812 | 254,461 | 176,935 | 20,705 | 44,680 | 3,600 | 991 | 2,492 | 2,019,676 |
| +/- % | 18.8% | 29.7% | 18.9% | 20.3% | 20.6% | 61.1% | -3.5% | 43.1% | 39.4% | 66.7% | -3.1% | 126.9% | 22.5% |

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

| | AUGUST | | | | | | | JANUARY - AUGUST | | | | | | |
|----------------------------|--------------|---------------|---------------|---------------|-------------|--------------|---------------|------------------|---------------|----------------|----------------|--------------|---------------|--------------|
| | 2020 | 2021 | 2022 | 2023 | % Change | | | 2020 | 2021 | 2022 | 2023 | % Change | | |
| | | | | | 2023/22 | 2023/21 | 2023/20 | | | | | 2023/22 | 2023/21 | 2023/20 |
| CANADA | | | | | | | | | | | | | | |
| Atlantic Canada | | | | | | | | | | | | | | |
| Quebec | 127 | 430 | 2,126 | 2,084 | -2.0 | 384.7 | 1540.9 | 16,123 | 1,000 | 16,326 | 31,390 | 92.3 | 3039.0 | 94.7 |
| New Brunswick | 14 | 25 | 61 | 76 | 24.6 | 204.0 | 442.9 | 1,359 | 51 | 1,628 | 3,532 | 117.0 | 6825.5 | 159.9 |
| Newfoundland | 11 | 12 | 84 | 117 | 39.3 | 875.0 | 963.6 | 606 | 30 | 1,123 | 2,956 | 163.2 | 9753.3 | 387.8 |
| Nova Scotia | 17 | 42 | 92 | 121 | 31.5 | 188.1 | 611.8 | 2,060 | 92 | 2,973 | 6,422 | 116.0 | 6880.4 | 211.7 |
| P.E. Island | 1 | 4 | 7 | 9 | 28.6 | 125.0 | 800.0 | 206 | 15 | 231 | 797 | 245.0 | 5213.3 | 286.9 |
| Total | 170 | 513 | 2,370 | 2,407 | 1.6 | 369.2 | 1315.9 | 20,354 | 1,188 | 22,281 | 45,097 | 102.4 | 3696.0 | 121.6 |
| Central Canada | | | | | | | | | | | | | | |
| Ontario | 2,957 | 5,533 | 16,653 | 17,254 | 3.6 | 211.8 | 483.5 | 81,123 | 14,304 | 120,901 | 183,133 | 51.5 | 1180.3 | 125.7 |
| Total | 2,957 | 5,533 | 16,653 | 17,254 | 3.6 | 211.8 | 483.5 | 81,123 | 14,304 | 120,901 | 183,133 | 51.5 | 1180.3 | 125.7 |
| Western Canada | | | | | | | | | | | | | | |
| Alberta | 155 | 311 | 887 | 952 | 7.3 | 206.1 | 514.2 | 6,159 | 850 | 7,780 | 13,920 | 78.9 | 1537.6 | 126.0 |
| British Columbia | 67 | 171 | 551 | 488 | -11.4 | 185.4 | 628.4 | 2,396 | 394 | 3,962 | 5,677 | 43.3 | 1340.9 | 136.9 |
| Manitoba | 18 | 41 | 179 | 164 | -8.4 | 300.0 | 811.1 | 3,124 | 159 | 1,762 | 3,771 | 114.0 | 2271.7 | 20.7 |
| Saskatchewan | 15 | 33 | 107 | 88 | -17.8 | 166.7 | 486.7 | 2,564 | 93 | 1,119 | 2,573 | 129.9 | 2666.7 | 0.4 |
| Other Canada | 4 | 7 | 14 | 24 | 71.4 | 242.9 | 500.0 | 113 | 20 | 163 | 290 | 77.9 | 1350.0 | 156.6 |
| Total | 259 | 563 | 1,738 | 1,716 | -1.3 | 204.8 | 562.5 | 14,356 | 1,516 | 14,786 | 26,231 | 77.4 | 1630.3 | 82.7 |
| Total Canada | 3,386 | 6,609 | 20,761 | 21,377 | 3.0 | 223.5 | 531.3 | 115,833 | 17,008 | 157,968 | 254,461 | 61.1 | 1396.1 | 119.7 |
| EUROPE | | | | | | | | | | | | | | |
| Northern Europe | | | | | | | | | | | | | | |
| U.K. | 2,628 | 12,555 | 20,028 | 19,607 | -2.1 | 56.2 | 646.1 | 44,460 | 27,614 | 154,574 | 139,621 | -9.7 | 405.6 | 214.0 |
| Denmark | 10 | 10 | 31 | 22 | -29.0 | 120.0 | 120.0 | 307 | 39 | 430 | 535 | 24.4 | 1271.8 | 74.3 |
| Finland | 1 | 2 | 13 | 13 | 0.0 | 550.0 | 1200.0 | 150 | 14 | 142 | 283 | 99.3 | 1921.4 | 88.7 |
| Ireland | 21 | 65 | 158 | 134 | -15.2 | 106.2 | 538.1 | 473 | 164 | 1,429 | 1,282 | -10.3 | 681.7 | 171.0 |
| Norway | 3 | 12 | 10 | 19 | 90.0 | 58.3 | 533.3 | 264 | 30 | 261 | 464 | 77.8 | 1446.7 | 75.8 |
| Sweden | 5 | 18 | 57 | 29 | -49.1 | 61.1 | 480.0 | 1,712 | 101 | 505 | 798 | 58.0 | 690.1 | -53.4 |
| Total | 2,668 | 12,662 | 20,297 | 19,824 | -2.3 | 56.6 | 643.0 | 47,366 | 27,962 | 157,341 | 142,983 | -9.1 | 411.3 | 201.9 |
| Southern Europe | | | | | | | | | | | | | | |
| Greece | 3 | 12 | 9 | 20 | 122.2 | 66.7 | 566.7 | 71 | 31 | 91 | 168 | 84.6 | 441.9 | 136.6 |
| Italy | 9 | 26 | 463 | 1,068 | 130.7 | 4007.7 | 11766.7 | 2,742 | 119 | 1,200 | 5,236 | 336.3 | 4300.0 | 91.0 |
| Portugal | 3 | 4 | 36 | 33 | -8.3 | 725.0 | 1000.0 | 107 | 28 | 196 | 278 | 41.8 | 892.9 | 159.8 |
| Spain | 27 | 89 | 226 | 293 | 29.6 | 229.2 | 985.2 | 742 | 327 | 1,182 | 1,772 | 49.9 | 441.9 | 138.8 |
| Western Europe | | | | | | | | | | | | | | |
| Austria | 2 | 31 | 68 | 63 | -7.4 | 103.2 | 3050.0 | 748 | 93 | 706 | 939 | 33.0 | 909.7 | 25.5 |
| Belgium | 6 | 28 | 247 | 235 | -4.9 | 739.3 | 3816.7 | 960 | 72 | 1,793 | 1,634 | -8.9 | 2169.4 | 70.2 |
| France | 24 | 68 | 365 | 377 | 3.3 | 454.4 | 1470.8 | 2,662 | 220 | 2,934 | 3,462 | 18.0 | 1473.6 | 30.1 |
| Germany | 51 | 517 | 1,077 | 741 | -31.2 | 43.3 | 1352.9 | 5,323 | 1,135 | 9,146 | 9,422 | 3.0 | 730.1 | 77.0 |
| Luxemburg | 0 | 6 | 15 | 6 | -60.0 | 0.0 | - | 49 | 23 | 86 | 95 | 10.5 | 313.0 | 93.9 |
| Netherlands | 16 | 82 | 964 | 957 | -0.7 | 1067.1 | 5881.3 | 1,858 | 283 | 4,095 | 6,047 | 47.7 | 2036.7 | 225.5 |
| Switzerland | 17 | 91 | 122 | 77 | -36.9 | -15.4 | 352.9 | 845 | 369 | 1,638 | 1,871 | 14.2 | 407.0 | 121.4 |
| Total | 158 | 954 | 3,592 | 3,870 | 7.7 | 305.7 | 2349.4 | 16,107 | 2,700 | 23,067 | 30,924 | 34.1 | 1045.3 | 92.0 |
| Central/East Europe | | | | | | | | | | | | | | |
| Czech Republic | 0 | 15 | 49 | 10 | -79.6 | -33.3 | - | 322 | 68 | 540 | 543 | 0.6 | 698.5 | 68.6 |
| Hungary | 3 | 6 | 13 | 9 | -30.8 | 50.0 | 200.0 | 203 | 14 | 179 | 216 | 20.7 | 1442.9 | 6.4 |
| Poland | 4 | 39 | 105 | 92 | -12.4 | 135.9 | 2200.0 | 335 | 126 | 991 | 939 | -5.2 | 645.2 | 180.3 |
| Russia | 1 | 30 | 5 | 19 | 280.0 | -36.7 | 1800.0 | 689 | 155 | 156 | 152 | -2.6 | -1.9 | -77.9 |
| Ukraine | 7 | 30 | 10 | 16 | 60.0 | -46.7 | 128.6 | 202 | 200 | 211 | 151 | -28.4 | -24.5 | -25.2 |
| Other Europe | 9 | 35 | 56 | 79 | 41.1 | 125.7 | 777.8 | 723 | 185 | 948 | 1,027 | 8.3 | 455.1 | 42.0 |
| Total | 24 | 155 | 238 | 225 | -5.5 | 45.2 | 837.5 | 2,474 | 748 | 3,025 | 3,028 | 0.1 | 304.8 | 22.4 |
| Total Europe | 2,850 | 13,771 | 24,127 | 23,919 | -0.9 | 73.7 | 739.3 | 65,947 | 31,410 | 183,433 | 176,935 | -3.5 | 463.3 | 168.3 |

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

| | AUGUST | | | | | | | JANUARY - AUGUST | | | | | | |
|----------------------------|---------------|------------|--------------|--------------|-------------|---------------|---------------|-------------------------|--------------|---------------|---------------|-------------|--------------|--------------|
| | 2020 | 2021 | 2022 | 2023 | % Change | | | 2020 | 2021 | 2022 | 2023 | % Change | | |
| | | | | | 2023/22 | 2023/21 | 2023/20 | | | | | 2023/22 | 2023/21 | 2023/20 |
| LATIN AMERICA | | | | | | | | | | | | | | |
| CENTRAL AMERICA | | | | | | | | | | | | | | |
| Mexico | 20 | 174 | 210 | 226 | 7.6 | 29.9 | 1030.0 | 873 | 917 | 1,874 | 2,716 | 44.9 | 196.2 | 211.1 |
| Belize | 4 | 18 | 35 | 93 | 165.7 | 416.7 | 2225.0 | 127 | 101 | 215 | 520 | 141.9 | 414.9 | 309.4 |
| Costa Rica | 2 | 47 | 62 | 114 | 83.9 | 142.6 | 5600.0 | 272 | 274 | 703 | 881 | 25.3 | 221.5 | 223.9 |
| El Salvador | 0 | 14 | 35 | 23 | -34.3 | 64.3 | - | 40 | 46 | 173 | 269 | 55.5 | 484.8 | 572.5 |
| Guatemala | 0 | 13 | 44 | 47 | 6.8 | 261.5 | - | 113 | 122 | 297 | 494 | 66.3 | 304.9 | 337.2 |
| Honduras | 0 | 1 | 9 | 26 | 188.9 | 2500.0 | - | 58 | 29 | 116 | 270 | 132.8 | 831.0 | 365.5 |
| Nicaragua | 4 | 6 | 8 | 12 | 50.0 | 100.0 | 200.0 | 46 | 13 | 48 | 101 | 110.4 | 676.9 | 119.6 |
| Panama | 10 | 97 | 132 | 186 | 40.9 | 91.8 | 1760.0 | 546 | 521 | 1,170 | 1,480 | 26.5 | 184.1 | 171.1 |
| Total | 40 | 370 | 535 | 727 | 35.9 | 96.5 | 1717.5 | 2,075 | 2,023 | 4,596 | 6,731 | 46.5 | 232.7 | 224.4 |
| SOUTH AMERICA | | | | | | | | | | | | | | |
| Argentina | 3 | 4 | 346 | 470 | 35.8 | 11650.0 | 15566.7 | 3,705 | 221 | 2,584 | 4,178 | 61.7 | 1790.5 | 12.8 |
| Bolivia | 0 | 14 | 8 | 4 | -50.0 | -71.4 | - | 69 | 144 | 139 | 67 | -51.8 | -53.5 | -2.9 |
| Brazil | 0 | 3 | 167 | 222 | 32.9 | 7300.0 | - | 1,404 | 202 | 1,296 | 2,292 | 76.9 | 1034.7 | 63.2 |
| Chile | 5 | 3 | 170 | 312 | 83.5 | 10300.0 | 6140.0 | 2,394 | 291 | 1,757 | 2,197 | 25.0 | 655.0 | -8.2 |
| Colombia | 2 | 16 | 158 | 223 | 41.1 | 1293.8 | 11050.0 | 729 | 306 | 1,677 | 2,157 | 28.6 | 604.9 | 195.9 |
| Ecuador | 4 | 15 | 33 | 56 | 69.7 | 273.3 | 1300.0 | 74 | 71 | 183 | 340 | 85.8 | 378.9 | 359.5 |
| Paraguay | 0 | 1 | 28 | 26 | -7.1 | 2500.0 | - | 165 | 36 | 176 | 150 | -14.8 | 316.7 | -9.1 |
| Peru | 1 | 1 | 136 | 160 | 17.6 | 15900.0 | 15900.0 | 1,802 | 92 | 1,224 | 1,534 | 25.3 | 1567.4 | -14.9 |
| Uruguay | 0 | 33 | 109 | 81 | -25.7 | 145.5 | - | 264 | 142 | 683 | 708 | 3.7 | 398.6 | 168.2 |
| Venezuela | 5 | 3 | 23 | 34 | 47.8 | 1033.3 | 580.0 | 57 | 95 | 135 | 281 | 108.1 | 195.8 | 393.0 |
| Other South America | 0 | 0 | 2 | 0 | - | - | - | 5 | 3 | 22 | 70 | 218.2 | 2233.3 | 1300.0 |
| Total | 20 | 93 | 1,180 | 1,588 | 34.6 | 1607.5 | 7840.0 | 10,668 | 1,603 | 9,876 | 13,974 | 41.5 | 771.7 | 31.0 |
| Total Latin America | 60 | 463 | 1,715 | 2,315 | 35.0 | 400.0 | 3758.3 | 12,743 | 3,626 | 14,472 | 20,705 | 43.1 | 471.0 | 62.5 |

TABLE 2

TOTAL STOPOVER ARRIVALS BY PERMANENT RESIDENCE

| | AUGUST | | | | | | | JANUARY - AUGUST | | | | | | |
|----------------------------|---------------|----------------|----------------|----------------|--------------|---------------|---------------|------------------|----------------|------------------|------------------|--------------|---------------|--------------|
| | 2020 | 2021 | 2022 | 2023 | % Change | | | 2020 | 2021 | 2022 | 2023 | % Change | | |
| | | | | | 2023/22 | 2023/21 | 2023/20 | | | | | 2023/22 | 2023/21 | 2023/20 |
| CARIBBEAN | | | | | | | | | | | | | | |
| Antigua | 61 | 111 | 200 | 239 | 19.5 | 115.3 | 291.8 | 462 | 654 | 1,191 | 1,592 | 33.7 | 143.4 | 244.6 |
| Bahamas | 44 | 291 | 565 | 384 | -32.0 | 32.0 | 772.7 | 963 | 1,610 | 3,348 | 4,104 | 22.6 | 154.9 | 326.2 |
| Barbados | 74 | 133 | 311 | 356 | 14.5 | 167.7 | 381.1 | 819 | 459 | 1,608 | 2,458 | 52.9 | 435.5 | 200.1 |
| Bermuda | 69 | 107 | 180 | 153 | -15.0 | 43.0 | 121.7 | 483 | 488 | 1,041 | 1,290 | 23.9 | 164.3 | 167.1 |
| British Virgin Is. | 4 | 62 | 96 | 170 | 77.1 | 174.2 | 4150.0 | 143 | 190 | 540 | 845 | 56.5 | 344.7 | 490.9 |
| Cayman Is. | 109 | 477 | 1,549 | 2,065 | 33.3 | 332.9 | 1794.5 | 3,654 | 1,906 | 9,092 | 14,460 | 59.0 | 658.7 | 295.7 |
| Dominica | 7 | 14 | 18 | 12 | -33.3 | -14.3 | 71.4 | 66 | 75 | 140 | 142 | 1.4 | 89.3 | 115.2 |
| Grenada | 8 | 30 | 45 | 24 | -46.7 | -20.0 | 200.0 | 114 | 92 | 216 | 318 | 47.2 | 245.7 | 178.9 |
| Guyana | 6 | 79 | 220 | 201 | -8.6 | 154.4 | 3250.0 | 312 | 348 | 988 | 1,303 | 31.9 | 274.4 | 317.6 |
| Monsterrat | 6 | 11 | 7 | 16 | 128.6 | 45.5 | 166.7 | 46 | 35 | 45 | 107 | 137.8 | 205.7 | 132.6 |
| St. Kitts/Nevis/Anguilla | 11 | 43 | 122 | 183 | 50.0 | 325.6 | 1563.6 | 196 | 135 | 533 | 722 | 35.5 | 434.8 | 268.4 |
| St. Lucia | 14 | 25 | 77 | 109 | 41.6 | 336.0 | 678.6 | 160 | 144 | 368 | 593 | 61.1 | 311.8 | 270.6 |
| St. Vincent | 11 | 23 | 47 | 54 | 14.9 | 134.8 | 390.9 | 134 | 94 | 289 | 395 | 36.7 | 320.2 | 194.8 |
| Turks & Caicos Is. | 157 | 231 | 313 | 434 | 38.7 | 87.9 | 176.4 | 741 | 1,140 | 1,680 | 2,052 | 22.1 | 80.0 | 176.9 |
| Trinidad & Tobago | 29 | 65 | 898 | 1,182 | 31.6 | 1718.5 | 3975.9 | 1,896 | 240 | 4,586 | 6,923 | 51.0 | 2784.6 | 265.1 |
| Comm. Caribbean | 610 | 1,702 | 4,648 | 5,582 | 20.1 | 228.0 | 815.1 | 10,189 | 7,610 | 25,665 | 37,304 | 45.3 | 390.2 | 266.1 |
| Aruba | 10 | 19 | 53 | 47 | -11.3 | 147.4 | 370.0 | 55 | 100 | 260 | 305 | 17.3 | 205.0 | 454.5 |
| Cuba | 18 | 204 | 145 | 113 | -22.1 | -44.6 | 527.8 | 706 | 1,060 | 2,625 | 1,154 | -56.0 | 8.9 | 63.5 |
| Curacao | 0 | 31 | 61 | 36 | -41.0 | 16.1 | - | 79 | 99 | 525 | 556 | 5.9 | 461.6 | 603.8 |
| Dominican Rep. | 17 | 86 | 112 | 77 | -31.3 | -10.5 | 352.9 | 576 | 586 | 835 | 1,733 | 107.5 | 195.7 | 200.9 |
| Guadeloupe | 2 | 7 | 23 | 14 | -39.1 | 100.0 | 600.0 | 29 | 17 | 65 | 263 | 304.6 | 1447.1 | 806.9 |
| Haiti | 5 | 25 | 40 | 12 | -70.0 | -52.0 | 140.0 | 130 | 130 | 190 | 360 | 89.5 | 176.9 | 176.9 |
| Puerto Rico | 9 | 41 | 74 | 91 | 23.0 | 122.0 | 911.1 | 264 | 294 | 510 | 916 | 79.6 | 211.6 | 247.0 |
| St. Maarten | 19 | 53 | 108 | 137 | 26.9 | 158.5 | 621.1 | 196 | 279 | 736 | 1,070 | 45.4 | 283.5 | 445.9 |
| Surinam | 0 | 1 | 19 | 64 | 236.8 | 6300.0 | - | 50 | 19 | 175 | 222 | 26.9 | 1068.4 | 344.0 |
| All other Caribbean | 13 | 40 | 90 | 84 | -6.7 | 110.0 | 546.2 | 138 | 199 | 461 | 797 | 72.9 | 300.5 | 477.5 |
| Other Caribbean | 93 | 507 | 725 | 675 | -6.9 | 33.1 | 625.8 | 2,223 | 2,783 | 6,382 | 7,376 | 15.6 | 165.0 | 231.8 |
| TOTAL CARIBBEAN | 703 | 2,209 | 5,373 | 6,257 | 16.5 | 183.3 | 790.0 | 12,412 | 10,393 | 32,047 | 44,680 | 39.4 | 329.9 | 260.0 |
| ASIA | | | | | | | | | | | | | | |
| India | 18 | 12 | 106 | 57 | -46.2 | 375.0 | 216.7 | 360 | 227 | 836 | 918 | 9.8 | 304.4 | 155.0 |
| Pakistan | 0 | 26 | 3 | 0 | - | - | - | 3 | 28 | 7 | 10 | 42.9 | -64.3 | 233.3 |
| Japan | 6 | 10 | 44 | 98 | 122.7 | 880.0 | 1533.3 | 369 | 68 | 271 | 527 | 94.5 | 675.0 | 42.8 |
| China | 8 | 56 | 65 | 167 | 156.9 | 198.2 | 1987.5 | 232 | 346 | 528 | 1,342 | 154.2 | 287.9 | 478.4 |
| Taiwan | 0 | 0 | 0 | 3 | - | - | - | 10 | 2 | 5 | 6 | 20.0 | 200.0 | -40.0 |
| Korea | 1 | 0 | 2 | 7 | 250.0 | - | 600.0 | 50 | 9 | 48 | 166 | 245.8 | 1744.4 | 232.0 |
| Philippines | 11 | 44 | 24 | 31 | 29.2 | -29.5 | 181.8 | 108 | 183 | 195 | 244 | 25.1 | 33.3 | 125.9 |
| Singapore | 1 | 0 | 9 | 4 | - | - | 300.0 | 40 | 3 | 70 | 81 | 15.7 | 2600.0 | 102.5 |
| Other Asia | 6 | 6 | 20 | 38 | 90.0 | 533.3 | 533.3 | 122 | 40 | 200 | 306 | 53.0 | 665.0 | 150.8 |
| Total Asia | 51 | 154 | 273 | 405 | 48.4 | 163.0 | 694.1 | 1,294 | 906 | 2,160 | 3,600 | 66.7 | 297.4 | 178.2 |
| AFRICA | | | | | | | | | | | | | | |
| Ghana | 0 | 3 | 7 | 17 | 142.9 | 466.7 | - | 11 | 20 | 101 | 145 | 43.6 | 625.0 | 1218.2 |
| Kenya | 1 | 5 | 15 | 14 | -6.7 | 180.0 | 1300.0 | 12 | 28 | 89 | 147 | 65.2 | 425.0 | 1125.0 |
| Nigeria | 0 | 41 | 36 | 21 | -41.7 | -48.8 | - | 32 | 96 | 224 | 193 | -13.8 | 101.0 | 503.1 |
| South Africa | 9 | 7 | 17 | 18 | 5.9 | 157.1 | 100.0 | 73 | 30 | 111 | 208 | 87.4 | 593.3 | 184.9 |
| Other Africa | 8 | 41 | 47 | 35 | -25.5 | -14.6 | 337.5 | 202 | 161 | 375 | 298 | -20.5 | 85.1 | 47.5 |
| TOTAL AFRICA | 18 | 97 | 122 | 105 | -13.9 | 8.2 | 483.3 | 330 | 335 | 900 | 991 | 10.1 | 195.8 | 200.3 |
| MIDDLE EAST | | | | | | | | | | | | | | |
| Israel | 11 | 31 | 52 | 59 | 13.5 | 90.3 | 436.4 | 165 | 151 | 458 | 322 | -29.7 | 113.2 | 95.2 |
| Saudi Arabia | 0 | 3 | 3 | 13 | 333.3 | 333.3 | - | 14 | 19 | 58 | 58 | 0.0 | 205.3 | 314.3 |
| Turkey | 0 | 6 | 16 | 6 | -62.5 | 0.0 | - | 62 | 50 | 88 | 90 | 2.3 | 80.0 | 45.2 |
| Egypt | 0 | 0 | 0 | 3 | - | - | - | 0 | 0 | 0 | 19 | - | - | - |
| Kuwait | 0 | 0 | 0 | 1 | - | - | - | 0 | 0 | 0 | 12 | - | - | - |
| Qatar | 0 | 0 | 0 | 2 | - | - | - | 0 | 0 | 0 | 57 | - | - | - |
| Syria | 0 | 0 | 0 | 0 | - | - | - | 0 | 0 | 0 | 1 | - | - | - |
| UAE | 0 | 0 | 0 | 31 | - | - | - | 0 | 0 | 0 | 297 | - | - | - |
| Other Middle East | 6 | 16 | 27 | 15 | -44.4 | -6.3 | 150.0 | 125 | 196 | 434 | 150 | -65.4 | -23.5 | 20.0 |
| TOTAL MIDDLE EAST | 17 | 56 | 98 | 130 | 32.7 | 132.1 | 664.7 | 366 | 416 | 1,038 | 1,006 | -3.1 | 141.8 | 174.9 |
| ALL OTHER COUNTRIES | | | | | | | | | | | | | | |
| Australia | 6 | 12 | 103 | 146 | 41.7 | 1116.7 | 2333.3 | 465 | 56 | 554 | 1,223 | 120.8 | 2083.9 | 163.0 |
| New Zealand | 3 | 2 | 31 | 38 | 22.6 | 1800.0 | 1166.7 | 62 | 19 | 83 | 239 | 188.0 | 1157.9 | 285.5 |
| All Other Ctries | 0 | 0 | 0 | 0 | - | - | - | 20 | 5 | 18 | 24 | 33.3 | 380.0 | 20.0 |
| Total | 9 | 14 | 134 | 184 | 37.3 | 1214.3 | 1944.4 | 547 | 80 | 655 | 1,486 | 126.9 | 1757.5 | 171.7 |
| GRAND TOTAL | 43,813 | 153,560 | 218,849 | 244,350 | 11.7 | 59.1 | 457.7 | 667,073 | 869,781 | 1,649,253 | 2,019,676 | 22.5 | 132.2 | 202.8 |

STOPOVER VISITORS BY MARKET SHARE

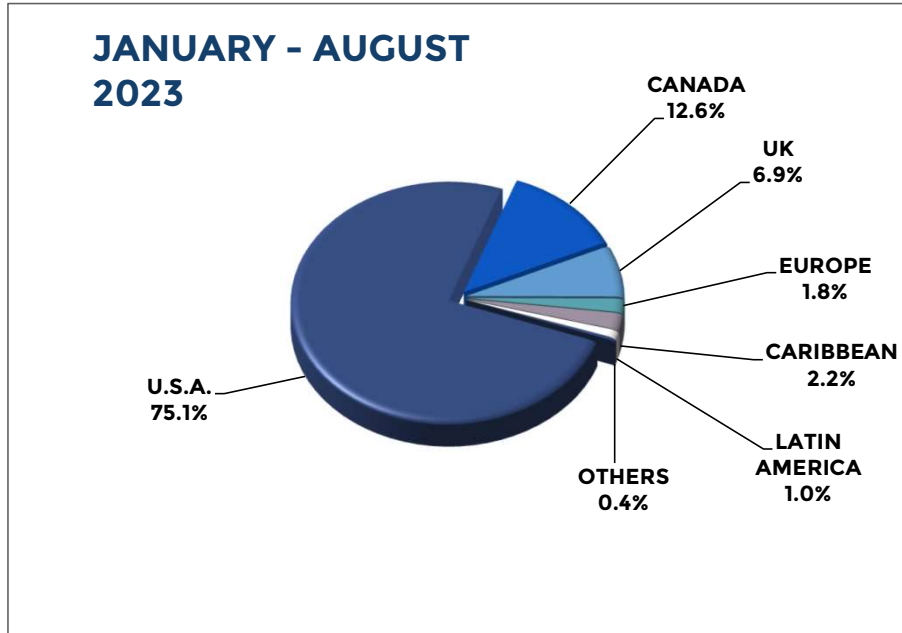


Fig. 2

| Stopover Arrivals by Market Share | | | | | | | |
|--|----------------|---------------|-------------------|---------------|-------------------|---------------|--------------------|
| Country | August 2023 | % Share | Jan.-Aug. 2023 | % Share | Jan.-Aug. 2022 | % Share | %Change 2023/22 |
| U.S.A | 189,658 | 77.6% | 1,515,812 | 75.1% | 1,256,580 | 76.2% | 20.6% |
| CANADA | 21,377 | 8.7% | 254,461 | 12.6% | 157,968 | 9.6% | 61.1% |
| U.K. | 19,607 | 8.0% | 139,621 | 6.9% | 154,574 | 9.4% | -9.7% |
| EUROPE | 4,312 | 1.8% | 37,314 | 1.8% | 28,859 | 1.7% | 29.3% |
| CARIBBEAN | 6,257 | 2.6% | 44,680 | 2.2% | 32,047 | 1.9% | 39.4% |
| LATIN AMERICA | 2,315 | 0.9% | 20,705 | 1.0% | 14,472 | 0.9% | 43.1% |
| OTHERS | 824 | 0.3% | 7,083 | 0.4% | 4,753 | 0.3% | 49.0% |
| Total | 244,350 | 100.0% | 2,019,676 | 100.0% | 1,649,253 | 100.0% | 22.5% |

TABLE 3

| AVERAGE LENGTH OF STAY (Nights) | | | | | | | | | | | | | | | | |
|--|---------------------|------|------|------|--------------|------|------|------|-----------------------------------|-------------------------------|------|------|--------------|------|------|------|
| FOREIGN NATIONALS | | | | | | | | | | NON-RESIDENT JAMAICANS | | | | | | |
| | All Types of | | | | Hotel | | | | All Types of Accommodation | | | | Hotel | | | |
| | 2020 | 2021 | 2022 | 2023 | 2020 | 2021 | 2022 | 2023 | 2020 | 2021 | 2022 | 2023 | 2020 | 2021 | 2022 | 2023 |
| | January | 8.6 | 13.8 | 9.7 | 8.4 | 6.4 | 7.9 | 6.7 | 6.4 | 17.0 | 27.9 | 24.3 | 16.3 | 7.3 | 9.8 | 7.7 |
| February | 7.3 | 9.7 | 8.0 | 7.7 | 6.1 | 6.7 | 6.3 | 6.1 | 13.8 | 23.7 | 19.0 | 13.7 | 7.4 | 8.1 | 8.3 | 6.8 |
| March | 7.2 | 8.3 | 7.3 | 6.9 | 5.9 | 6.0 | 5.9 | 5.7 | 16.1 | 20.8 | 15.0 | 13.3 | 7.0 | 7.7 | 7.7 | 6.7 |
| April | 0.0 | 7.8 | 7.3 | 7.0 | 0.0 | 5.8 | 5.9 | 5.7 | 0.0 | 21.4 | 14.1 | 12.8 | 0.0 | 7.9 | 7.5 | 6.8 |
| May | 0.0 | 7.9 | 7.4 | 7.0 | 0.0 | 5.6 | 5.8 | 5.6 | 0.0 | 24.9 | 15.5 | 14.7 | 0.0 | 8.5 | 7.5 | 6.8 |
| June | 16.3 | 8.7 | 8.1 | 7.6 | 7.6 | 5.9 | 5.8 | 5.6 | 30.8 | 25.6 | 18.1 | 16.8 | 10.0 | 9.5 | 8.6 | 7.5 |
| July | 13.1 | 8.8 | 8.7 | 8.3 | 6.4 | 5.9 | 6.1 | 5.8 | 26.0 | 23.4 | 17.4 | 16.0 | 9.9 | 10.1 | 9.0 | 8.1 |
| August | 12.5 | 9.0 | 8.0 | 7.6 | 6.2 | 6.5 | 6.0 | 5.8 | 23.1 | 24.7 | 15.2 | 13.8 | 9.5 | 9.5 | 7.7 | 7.5 |
| Jan.-Aug. | 8.4 | 8.8 | 8.0 | 7.5 | 6.2 | 6.1 | 6.0 | 5.8 | 18.8 | 24.2 | 17.1 | 14.8 | 8.0 | 9.1 | 8.0 | 7.3 |

Note: LENGTH OF STAY IS BASED ON "INTENDED" LENGTH OF STAY

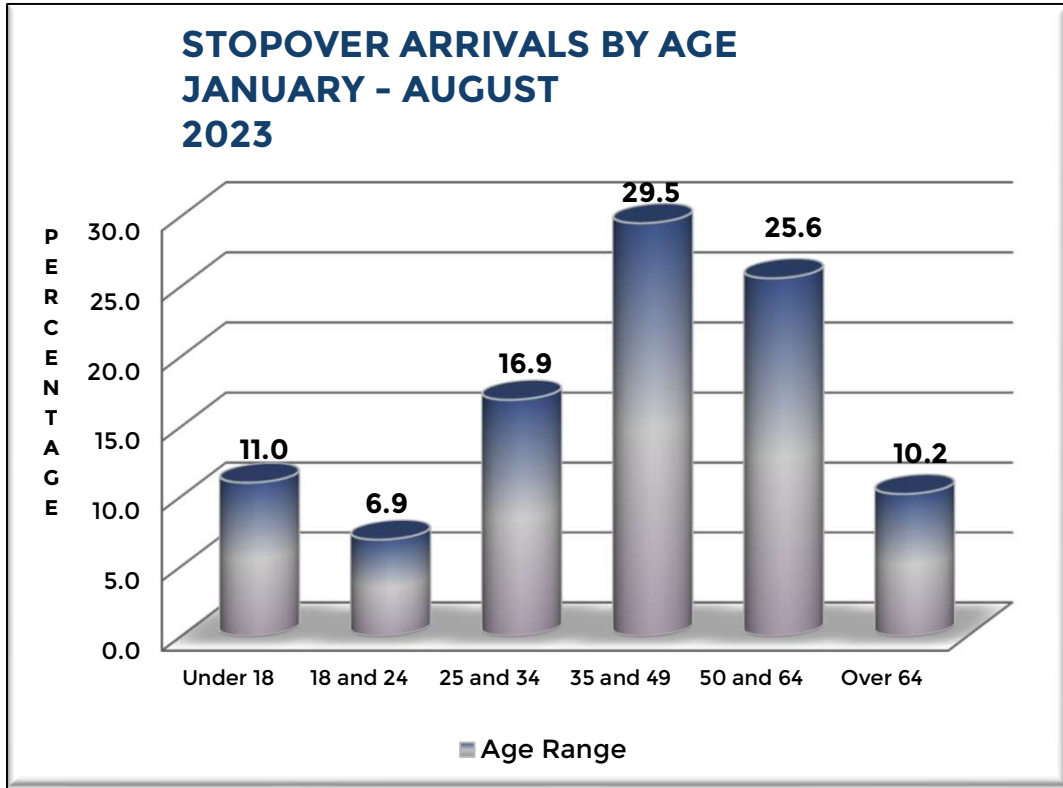


Fig. 3

AGE DISTRIBUTION OF STOPOVER ARRIVALS

| Age Range | AUGUST | | JAN.-AUG. | | JAN-JUL. | | %Change 2023/22 |
|--------------|----------------|--------------|------------------|--------------|------------------|--------------|-----------------|
| | 2023 | % Share | 2023 | % Share | 2022 | % Share | |
| Under 18 | 31,716 | 13.0 | 221,660 | 11.0 | 190,077 | 11.5 | 16.6% |
| 18 and 24 | 18,759 | 7.7 | 139,325 | 6.9 | 119,671 | 7.3 | 16.4% |
| 25 and 34 | 43,189 | 17.7 | 341,367 | 16.9 | 307,197 | 18.6 | 11.1% |
| 35 and 49 | 71,734 | 29.4 | 595,674 | 29.5 | 490,733 | 29.8 | 21.4% |
| 50 and 64 | 57,902 | 23.7 | 516,356 | 25.6 | 400,145 | 24.3 | 29.0% |
| Over 64 | 21,050 | 8.6 | 205,294 | 10.2 | 141,430 | 8.6 | 45.2% |
| Total | 244,350 | 100.0 | 2,019,676 | 100.0 | 1,649,253 | 100.0 | 22.5% |

TABLE 4

**CRUISE PASSENGER ARRIVALS BY MONTH AND PORT OF CALL
JANUARY - AUGUST**

| | MONTEGO BAY | | | | FALMOUTH | | | | OCHO RIOS | | | | 2023 TOTAL | | 2022 TOTAL | | % Change 2023/22 | |
|-------------|-------------|---------|------------------|---------|----------|---------|------------------|--------|-----------|---------|------------------|--------|------------|---------|------------|---------|------------------|--------|
| | CALLS | PAX | % Change 2023/22 | | CALLS | PAX | % Change 2023/22 | | CALLS | PAX | % Change 2023/22 | | CALLS | PAX | CALLS | PAX | CALLS | PAX |
| January | 18 | 30,901 | 800.0% | 1615.8% | 17 | 59,962 | 325.0% | 773.2% | 21 | 62,628 | 90.9% | 441.9% | 60 | 155,772 | 19 | 21,110 | 215.8% | 637.9% |
| February | 14 | 24,918 | 1300.0% | 3619.1% | 14 | 55,010 | 180.0% | 459.0% | 20 | 63,586 | 33.3% | 250.9% | 50 | 144,465 | 22 | 28,760 | 127.3% | 402.3% |
| March | 14 | 26,275 | 75.0% | 226.2% | 20 | 87,241 | 100.0% | 328.2% | 18 | 61,799 | 80.0% | 239.5% | 55 | 177,265 | 32 | 49,145 | 71.9% | 260.7% |
| April | 4 | 15,576 | 0.0% | 166.6% | 8 | 32,858 | 33.3% | 53.5% | 11 | 40,312 | 57.1% | 105.0% | 23 | 88,746 | 17 | 46,913 | 35.3% | 89.2% |
| Jan. - Apr. | 50 | 97,670 | 233.3% | 496.7% | 59 | 235,071 | 136.0% | 301.9% | 70 | 228,325 | 62.8% | 238.0% | 188 | 566,248 | 90 | 145,928 | 108.9% | 288.0% |
| May | 6 | 22,334 | 20.0% | 24.1% | 6 | 18,732 | -40.0% | -44.5% | 8 | 30,960 | 100.0% | 130.0% | 20 | 72,026 | 19 | 65,198 | 5.3% | 10.5% |
| June | 4 | 16,848 | 0.0% | 6.8% | 3 | 11,636 | -66.7% | -66.5% | 6 | 27,913 | -14.3% | 15.3% | 13 | 56,397 | 20 | 74,748 | -35.0% | -24.6% |
| July | 6 | 22,408 | 50.0% | 42.0% | 4 | 13,141 | -50.0% | -61.9% | 6 | 28,261 | 0.0% | 15.0% | 17 | 63,840 | 19 | 74,990 | -10.5% | -14.9% |
| August | 3 | 12,564 | 0.0% | 6.4% | 4 | 14,402 | -60.0% | -62.3% | 8 | 37,683 | 0.0% | 18.8% | 15 | 64,649 | 21 | 81,753 | -28.6% | -20.9% |
| May -Aug. | 19 | 74,154 | 18.8% | 20.9% | 17 | 57,911 | -54.1% | -59.0% | 28 | 124,817 | 12.0% | 32.8% | 65 | 256,912 | 79 | 296,689 | -17.7% | -13.4% |
| Jan. - Aug | 69 | 171,824 | 122.6% | 121.1% | 76 | 292,982 | 22.6% | 46.7% | 98 | 353,142 | 44.1% | 118.7% | 253 | 823,160 | 169 | 442,617 | 49.7% | 86.0% |

Source: Port Authority of Jamaica, Cruise Vessels Information Sheet

- * Note:
1. During the month of January, 4 ship calls with 2,281 passengers visited the port in Port Antonio (584) and (1,697) Port Royal in Kingston.
 2. During the month of February, 2 Ship calls with 951 passengers visited the Port in Port Antonio.
 3. During the month of March, 3 ship calls with 1,950 passengers visited the port in Port Antonio (263) and (1,687) visited Port Royal.
 4. During the month of July, 1 naval vessel call with 30 passengers visited Port Royal.

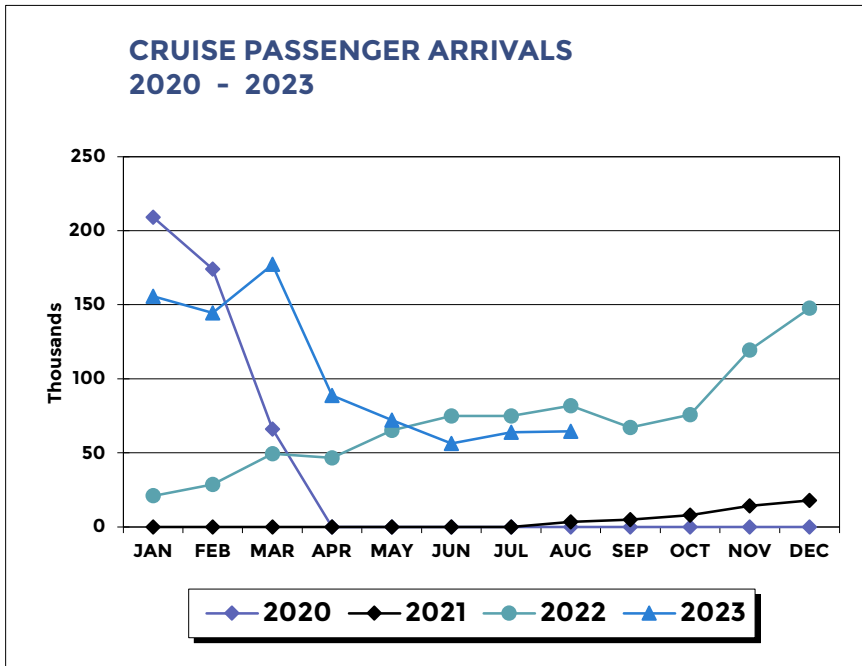


FIG. 4

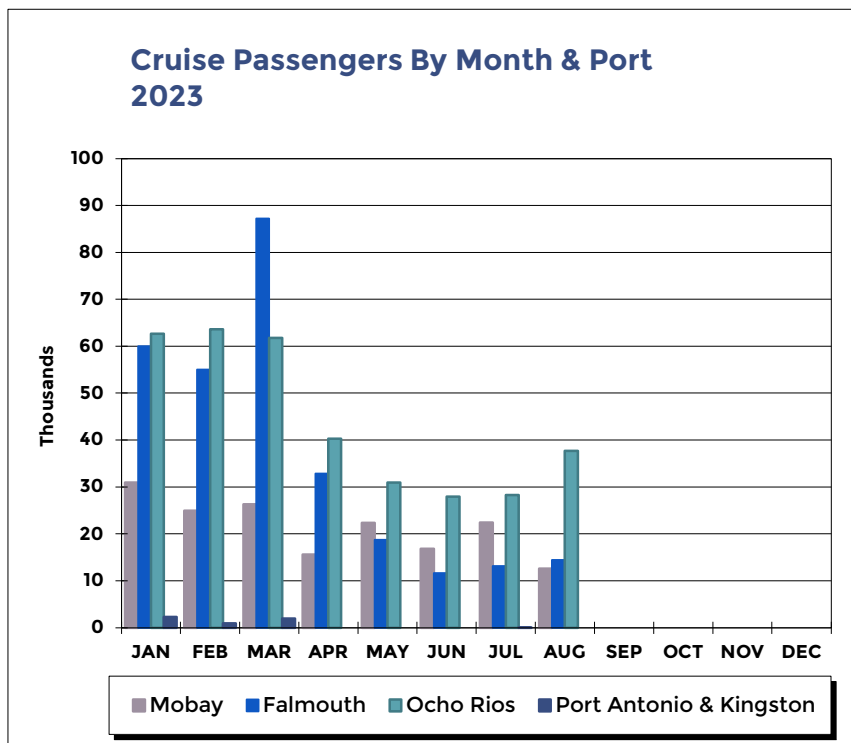


FIG. 4a

**TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

| | AUGUST 2023 | | | JANUARY - AUGUST 2023 | | |
|-------------------------|--------------------|--------------------|-----------------|-----------------------|--------------------|-----------------|
| | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS |
| U.S.A. | | | | | | |
| <u>NORTHEAST</u> | | | | | | |
| Connecticut | 6,064 | 2 | 6,066 | 42,933 | 4 | 42,937 |
| Delaware | 1,584 | 1 | 1,585 | 10,230 | 2 | 10,232 |
| Maine | 275 | 0 | 275 | 4,664 | 2 | 4,666 |
| Maryland | 10,156 | 2 | 10,158 | 64,231 | 13 | 64,244 |
| Massachusetts | 5,173 | 0 | 5,173 | 39,891 | 6 | 39,897 |
| New Hampshire | 313 | 1 | 314 | 5,242 | 2 | 5,244 |
| New Jersey | 16,637 | 2 | 16,639 | 94,645 | 13 | 94,658 |
| New York | 40,024 | 3 | 40,027 | 251,675 | 18 | 251,693 |
| Pennsylvania | 10,473 | 0 | 10,473 | 78,042 | 6 | 78,048 |
| Rhode Island | 606 | 0 | 606 | 4,299 | 0 | 4,299 |
| Vermont | 92 | 0 | 92 | 2,109 | 2 | 2,111 |
| Virginia | 5,106 | 7 | 5,113 | 38,727 | 11 | 38,738 |
| Washington D.C. | 1,043 | 0 | 1,043 | 7,800 | 8 | 7,808 |
| West Virginia | 255 | 0 | 255 | 2,734 | 36 | 2,770 |
| Total | 97,801 | 18 | 97,819 | 647,222 | 123 | 647,345 |
| <u>MIDWEST</u> | | | | | | |
| Illinois | 5,708 | 1 | 5,709 | 57,243 | 89 | 57,332 |
| Indiana | 1,418 | 0 | 1,418 | 17,906 | 250 | 18,156 |
| Iowa | 551 | 0 | 551 | 11,030 | 338 | 11,368 |
| Kansas | 515 | 0 | 515 | 7,053 | 0 | 7,053 |
| Kentucky | 728 | 0 | 728 | 7,812 | 367 | 8,179 |
| Michigan | 2,379 | 0 | 2,379 | 29,819 | 1,155 | 30,974 |
| Minnesota | 782 | 0 | 782 | 16,862 | 1,717 | 18,579 |
| Missouri | 2,084 | 0 | 2,084 | 21,089 | 6 | 21,095 |
| Nebraska | 364 | 0 | 364 | 7,143 | 0 | 7,143 |
| North Dakota | 75 | 0 | 75 | 2,487 | 69 | 2,556 |
| Ohio | 3,311 | 2 | 3,313 | 31,266 | 816 | 32,082 |
| South Dakota | 101 | 0 | 101 | 2,736 | 27 | 2,763 |
| Wisconsin | 1,306 | 1 | 1,307 | 21,967 | 3,084 | 25,051 |
| Total | 19,322 | 4 | 19,326 | 234,413 | 7,918 | 242,331 |

**TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

| | AUGUST 2023 | | | JANUARY - AUGUST 2023 | | |
|---------------------|--------------------|--------------------|-----------------|-----------------------|--------------------|------------------|
| | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS |
| SOUTH | | | | | | |
| Alabama | 1,691 | 0 | 1,691 | 15,226 | 10 | 15,236 |
| Arkansas | 561 | 0 | 561 | 5,365 | 2 | 5,367 |
| Florida | 28,714 | 22 | 28,736 | 222,906 | 77 | 222,983 |
| Georgia | 10,282 | 1 | 10,283 | 99,160 | 13 | 99,173 |
| Louisiana | 1,408 | 0 | 1,408 | 14,340 | 163 | 14,503 |
| Mississippi | 720 | 0 | 720 | 7,514 | 35 | 7,549 |
| North Carolina | 5,205 | 2 | 5,207 | 47,085 | 3 | 47,088 |
| South Carolina | 2,466 | 0 | 2,466 | 22,707 | 3 | 22,710 |
| Tennessee | 1,964 | 0 | 1,964 | 18,939 | 13 | 18,952 |
| Total | 53,011 | 25 | 53,036 | 453,242 | 319 | 453,561 |
| WEST | | | | | | |
| Alaska | 37 | 0 | 37 | 387 | 0 | 387 |
| Arizona | 951 | 1 | 952 | 8,250 | 6 | 8,256 |
| California | 5,105 | 3 | 5,108 | 45,798 | 17 | 45,815 |
| Colorado | 1,212 | 3 | 1,215 | 14,379 | 8 | 14,387 |
| Hawaii | 33 | 3 | 36 | 337 | 3 | 340 |
| Idaho | 85 | 0 | 85 | 1,266 | 0 | 1,266 |
| Montana | 56 | 0 | 56 | 898 | 4 | 902 |
| Nevada | 538 | 8 | 546 | 5,384 | 8 | 5,392 |
| New Mexico | 159 | 0 | 159 | 1,366 | 1 | 1,367 |
| Oklahoma | 662 | 0 | 662 | 6,358 | 1 | 6,359 |
| Oregon | 299 | 0 | 299 | 2,652 | 1 | 2,653 |
| Texas | 9,150 | 2 | 9,152 | 74,900 | 183 | 75,083 |
| Utah | 241 | 0 | 241 | 2,963 | 1 | 2,964 |
| Washington | 875 | 0 | 875 | 6,640 | 3 | 6,643 |
| Wyoming | 54 | 0 | 54 | 760 | 1 | 761 |
| Total | 19,457 | 20 | 19,477 | 172,338 | 237 | 172,575 |
| TOTAL U.S.A. | 189,591 | 67 | 189,658 | 1,507,215 | 8,597 | 1,515,812 |

**TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

| | AUGUST 2023 | | | JANUARY - AUGUST 2023 | | |
|----------------------------|--------------------|--------------------|-----------------|-----------------------|--------------------|-----------------|
| | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS |
| :: | | | | | | |
| CANADA | | | | | | |
| Atlantic Canada | | | | | | |
| Quebec | 2,084 | 0 | 2,084 | 31,386 | 4 | 31,390 |
| New Brunswick | 76 | 0 | 76 | 3,530 | 2 | 3,532 |
| Newfoundland | 117 | 0 | 117 | 2,951 | 5 | 2,956 |
| Nova Scotia | 121 | 0 | 121 | 6,418 | 4 | 6,422 |
| P.E. Island | 9 | 0 | 9 | 796 | 1 | 797 |
| Total | 2,407 | 0 | 2,407 | 45,081 | 16 | 45,097 |
| Central Canada | | | | | | |
| Ontario | 17,249 | 5 | 17,254 | 183,072 | 61 | 183,133 |
| Total | 17,249 | 5 | 17,254 | 183,072 | 61 | 183,133 |
| Western Canada | | | | | | |
| Alberta | 952 | 0 | 952 | 13,920 | 0 | 13,920 |
| British Columbia | 487 | 1 | 488 | 5,674 | 3 | 5,677 |
| Manitoba | 164 | 0 | 164 | 3,771 | 0 | 3,771 |
| Saskatchewan | 88 | 0 | 88 | 2,572 | 1 | 2,573 |
| Northwest Territories | 24 | 0 | 24 | 290 | 0 | 290 |
| Total | 1,715 | 1 | 1,716 | 26,227 | 4 | 26,231 |
| Total | 21,371 | 6 | 21,377 | 254,380 | 81 | 254,461 |
| EUROPE | | | | | | |
| LONDON OFFICE | | | | | | |
| Northern Europe | | | | | | |
| U.K. | 9,670 | 9,937 | 19,607 | 72,126 | 67,495 | 139,621 |
| Denmark | 22 | 0 | 22 | 525 | 10 | 535 |
| Finland | 8 | 5 | 13 | 261 | 22 | 283 |
| Ireland | 111 | 23 | 134 | 960 | 322 | 1,282 |
| Norway | 19 | 0 | 19 | 434 | 30 | 464 |
| Sweden | 28 | 1 | 29 | 772 | 26 | 798 |
| Sub-Total | 9,858 | 9,966 | 19,824 | 75,078 | 67,905 | 142,983 |
| GERMAN OFFICE | | | | | | |
| Southern Europe | | | | | | |
| Greece | 20 | 0 | 20 | 163 | 5 | 168 |
| Italy | 745 | 323 | 1,068 | 2,038 | 3,198 | 5,236 |
| Portugal | 28 | 5 | 33 | 247 | 31 | 278 |
| Spain | 289 | 4 | 293 | 1,664 | 108 | 1,772 |
| Western Europe | | | | | | |
| Austria | 60 | 3 | 63 | 919 | 20 | 939 |
| Belgium | 52 | 183 | 235 | 345 | 1,289 | 1,634 |
| France | 337 | 40 | 377 | 3,149 | 313 | 3,462 |
| Germany | 692 | 49 | 741 | 9,085 | 337 | 9,422 |
| Luxemburg | 5 | 1 | 6 | 78 | 17 | 95 |
| Netherlands | 171 | 786 | 957 | 1,148 | 4,899 | 6,047 |
| Switzerland | 77 | 0 | 77 | 1,804 | 67 | 1,871 |
| Sub-Total | 2,476 | 1,394 | 3,870 | 20,640 | 10,284 | 30,924 |
| Central/East Europe | | | | | | |
| Czechoslovakia | 10 | 0 | 10 | 451 | 92 | 543 |
| Hungary | 9 | 0 | 9 | 200 | 16 | 216 |
| Poland | 79 | 13 | 92 | 805 | 134 | 939 |
| Russia | 18 | 1 | 19 | 146 | 6 | 152 |
| Ukraine | 14 | 2 | 16 | 139 | 12 | 151 |
| Other Europe | 78 | 1 | 79 | 943 | 84 | 1,027 |
| Sub-Total | 208 | 17 | 225 | 2,684 | 344 | 3,028 |
| Total | 12,542 | 11,377 | 23,919 | 98,402 | 78,533 | 176,935 |

**TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

| | AUGUST 2023 | | | JANUARY - AUGUST 2023 | | |
|----------------------------|--------------------|--------------------|-----------------|-----------------------|--------------------|-----------------|
| | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS |
| LATIN AMERICA | | | | | | |
| CENTRAL AMERICA | | | | | | |
| Mexico | 225 | 1 | 226 | 2,710 | 8 | 2,718 |
| Belize | 93 | 0 | 93 | 517 | 1 | 518 |
| Costa Rica | 114 | 0 | 114 | 881 | 0 | 881 |
| El Salvador | 23 | 0 | 23 | 221 | 48 | 269 |
| Guatemala | 47 | 0 | 47 | 491 | 3 | 494 |
| Honduras | 26 | 0 | 26 | 200 | 70 | 270 |
| Nicaragua | 11 | 1 | 12 | 97 | 5 | 102 |
| Panama | 186 | 0 | 186 | 1,477 | 2 | 1,479 |
| Total | 725 | 2 | 727 | 6,594 | 137 | 6,731 |
| SOUTH AMERICA | | | | | | |
| Argentina | 469 | 1 | 470 | 4,174 | 4 | 4,178 |
| Bolivia | 4 | 0 | 4 | 67 | 0 | 67 |
| Brazil | 222 | 0 | 222 | 2,291 | 0 | 2,291 |
| Chile | 312 | 0 | 312 | 2,194 | 1 | 2,195 |
| Colombia | 223 | 0 | 223 | 2,157 | 2 | 2,159 |
| Ecuador | 56 | 0 | 56 | 340 | 1 | 341 |
| Paraguay | 26 | 0 | 26 | 150 | 0 | 150 |
| Peru | 160 | 0 | 160 | 1,534 | 0 | 1,534 |
| Uruguay | 81 | 0 | 81 | 708 | 0 | 708 |
| Venezuela | 34 | 0 | 34 | 278 | 3 | 281 |
| Other South America | 0 | 0 | 0 | 25 | 45 | 70 |
| Total | 1,587 | 1 | 1,588 | 13,918 | 56 | 13,974 |
| Total Latin America | 2,312 | 3 | 2,315 | 20,512 | 193 | 20,705 |
| Antigua | 239 | 0 | 239 | 1,590 | 2 | 1,592 |
| Bahamas | 384 | 0 | 384 | 3,944 | 157 | 4,101 |
| Barbados | 356 | 0 | 356 | 2,456 | 4 | 2,460 |
| Bermuda | 153 | 0 | 153 | 1,289 | 2 | 1,291 |
| British Virgin Is. | 170 | 0 | 170 | 735 | 110 | 845 |
| Cayman Is. | 2,065 | 0 | 2,065 | 14,458 | 2 | 14,460 |
| Dominica | 12 | 0 | 12 | 141 | 1 | 142 |
| Grenada | 24 | 0 | 24 | 318 | 0 | 318 |
| Guyana | 201 | 0 | 201 | 1,303 | 0 | 1,303 |
| Montserrat | 16 | 0 | 16 | 106 | 1 | 107 |
| St. Kitts/Nevis/Anguilla | 177 | 6 | 183 | 716 | 6 | 722 |
| St. Lucia | 89 | 20 | 109 | 513 | 80 | 593 |
| St. Vincent | 54 | 0 | 54 | 356 | 39 | 395 |
| Trinidad & Tobago | 1,182 | 0 | 1,182 | 6,898 | 25 | 6,923 |
| Turks & Caicos Is. | 393 | 41 | 434 | 1,949 | 103 | 2,052 |
| Comm. Caribbean | 5,515 | 67 | 5,582 | 36,772 | 532 | 37,304 |
| Aruba | 47 | 0 | 47 | 305 | 0 | 305 |
| Cuba | 113 | 0 | 113 | 1,157 | 31 | 1,188 |
| Curacao | 36 | 0 | 36 | 521 | 1 | 522 |
| Dominican Republic | 77 | 0 | 77 | 1,732 | 1 | 1,733 |
| Guadelope | 14 | 0 | 14 | 133 | 130 | 263 |
| Haiti | 12 | 0 | 12 | 220 | 140 | 360 |
| Puerto Rico | 91 | 0 | 91 | 916 | 0 | 916 |
| St. Maarten | 137 | 0 | 137 | 1,052 | 18 | 1,070 |
| Surinam | 15 | 49 | 64 | 172 | 50 | 222 |
| All other Caribbean | 81 | 3 | 84 | 592 | 205 | 797 |
| Other Caribbean | 623 | 52 | 675 | 6,800 | 576 | 7,376 |
| TOTAL CARIBBEAN | 6,138 | 119 | 6,257 | 43,572 | 1,108 | 44,680 |

**TABLE 5A
LANDED TOURISTS BY SCHEDULED & CHARTERED AIRLINES**

| | AUGUST 2023 | | | JANUARY - AUGUST 2023 | | |
|----------------------------|--------------------|--------------------|-----------------|-----------------------|--------------------|------------------|
| | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS | SCHEDULED AIRLINES | CHARTERED AIRLINES | TOTAL STOPOVERS |
| ASIA | | | | | | |
| India | 51 | 6 | 57 | 855 | 60 | 915 |
| Pakistan | 0 | 0 | 0 | 10 | 3 | 13 |
| Japan | 98 | 0 | 98 | 527 | 0 | 527 |
| China | 162 | 5 | 167 | 1,328 | 14 | 1,342 |
| Taiwan | 3 | 0 | 3 | 6 | 0 | 6 |
| Korea | 6 | 1 | 7 | 165 | 1 | 166 |
| Philippines | 30 | 1 | 31 | 243 | 1 | 244 |
| Singapore | 4 | 0 | 4 | 79 | 2 | 81 |
| Other Asia | 36 | 2 | 38 | 303 | 3 | 306 |
| Asia | 390 | 15 | 405 | 3,516 | 84 | 3,600 |
| AFRICA | | | | | | |
| Ghana | 17 | 0 | 17 | 143 | 2 | 145 |
| Kenya | 14 | 0 | 14 | 141 | 5 | 146 |
| Nigeria | 17 | 4 | 21 | 184 | 10 | 194 |
| South Africa | 18 | 0 | 18 | 205 | 1 | 206 |
| All Other Africa | 34 | 1 | 35 | 294 | 6 | 300 |
| TOTAL AFRICA | 100 | 5 | 105 | 967 | 24 | 991 |
| MIDDLE EAST | | | | | | |
| Israel | 59 | 0 | 59 | 322 | 0 | 322 |
| Saudi Arabia | 13 | 0 | 13 | 55 | 3 | 58 |
| Turkey | 6 | 0 | 6 | 89 | 1 | 90 |
| Other Middle East | 51 | 1 | 52 | 503 | 33 | 536 |
| Total | 129 | 1 | 130 | 969 | 37 | 1,006 |
| ALL OTHER COUNTRIES | | | | | | |
| Australia | 145 | 1 | 146 | 1,201 | 22 | 1,223 |
| New Zealand | 38 | 0 | 38 | 236 | 3 | 239 |
| All Other Ctries | 0 | 0 | 0 | 23 | 1 | 24 |
| Total | 183 | 1 | 184 | 1,460 | 26 | 1,486 |
| GRAND TOTAL | 232,756 | 11,594 | 244,350 | 1,930,993 | 88,683 | 2,019,676 |

**STOPOVER ARRIVALS BY
INTENDED RESORT AREA OF STAY
JANUARY - AUGUST
2023**

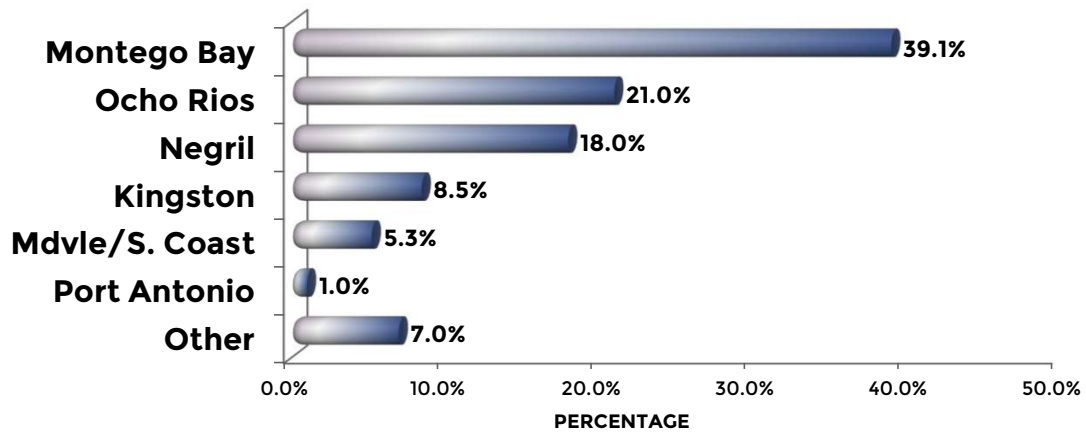


Fig. 4a

STOPOVER ARRIVALS BY INTENDED AREA OF STAY

| Area | AUGUST | | | JAN.- AUG. | | | JAN.- AUG. | | | %Change 2023/22 ARRIVALS |
|----------------|----------------|---------------|-------------------|------------------|---------------|-------------------|------------------|---------------|-------------------|--------------------------------|
| | 2023 | %Share | LENGTH OF STAY | 2023 | %Share | LENGTH OF STAY | 2022 | %Share | LENGTH OF STAY | |
| Montego Bay | 92,711 | 37.9% | 6.0 | 789,543 | 39.1% | 6.1 | 636,986 | 38.6% | 6.4 | 23.9% |
| Ocho Rios | 50,509 | 20.7% | 7.8 | 425,031 | 21.0% | 7.7 | 356,898 | 21.6% | 8.1 | 19.1% |
| Negril | 42,525 | 17.4% | 7.0 | 364,495 | 18.0% | 7.3 | 290,010 | 17.6% | 7.6 | 25.7% |
| Kingston | 22,725 | 9.3% | 11.3 | 171,763 | 8.5% | 10.8 | 131,560 | 8.0% | 12.7 | 30.6% |
| Mdvle/S. Coast | 13,132 | 5.4% | 12.3 | 106,142 | 5.3% | 12.5 | 97,710 | 5.9% | 13.1 | 8.6% |
| Port Antonio | 2,596 | 1.1% | 13.0 | 20,976 | 1.0% | 13.7 | 17,738 | 1.1% | 15.4 | 18.3% |
| Other | 20,152 | 8.2% | 13.0 | 141,726 | 7.0% | 13.7 | 118,351 | 7.2% | 15.6 | 19.8% |
| Total | 244,350 | 100.0% | 8.0 | 2,019,676 | 100.0% | 8.0 | 1,649,253 | 100.0% | 8.6 | 22.5% |